



# **EMPLOYMENT AND EARNINGS SURVEY 2008/09**

# ANALYTICAL REPORT

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# **Abbreviations**

EES Employment and Earnings Survey

GDP Gross Domestic Product

ISIC International Standard Industrial Classification

NSSF National Social Security Fund

OCGS Office of Chief Government Statistician

PPF Parastatal Pension Fund

TAS Tanzania Shilling

UN United Nations

ZSSF Zanzibar Social Security Fund

# **FOREWORD**

The 2009 Annual Employment and Earnings Survey report is a series of the publications of its kind produced by the Office of Chief Government Statistician. The latest employment and earnings survey report was published in 1996; thereafter data were collected annually although reports were not published. Low coverage of the survey in the recent past was among the reasons for failure to bring out the publications. Since the year 2004, information on employment and earnings has been improved and are made available at the Office. This report provides the basis of information on employment and earnings which cover all Government Ministries, Parastatals, and Private institutions engaging—five or more employees. The survey excludes private establishments of employment size less than five, servants in private households, non-salaried working proprietors, and non-salaried family workers.

The objective of the survey is to obtain information on employment and earnings that will be used in estimating labour market indicators. The information can also be used in planning, estimating the contribution of Gross Domestic Product (GDP) and in policy formulation.

This report is the product of the efforts made by staff from Labour Statistics Unit under the Social Statistics Section and IT unit of the statistics service section. Special thanks should go to those institutions which provided the required information as well as to all stakeholders who contributed in making this report a success.

The Office of Chief Government Statistician invites constructive comments and contributions for further improvement of this report. Comments should be directed to The Chief Government Statistician, Office of Chief Government Statistician, P.O. Box 2321, Zanzibar, <a href="mailto:zanzibar.za

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## **EXCECUTIVE SUMMARY**

Employment and Earnings Survey is an annual conducted by the Office of Chief Government Statistician, Labour Statistics Unit under Social Statistics Section. The main objective of the survey is to provide information on employment and earnings which could be used for planning, policy formulation, and in decision-making processes. The survey collects information on employees, such as number and categories of employees, earnings, and allowances paid to employees.

This report illustrates the methods and findings of the survey. It consists of five chapters, namely; Methodology, Employment, Cash Earnings, Wage and Wage bill which collectively illustrate the whole representation of the survey.

### **Key findings**

Total employment was 47,548 out of whom 28,934 (60.9 percent) were males and 18,614 (39.1percent) were females. Two-thirds (31,196 employees) were engaged in Government sector, a quarter (11,898 employees) in Private sector, and 4,454 (9 percent) in Parastatals.

Classification by terms of employment suggests that 85.8 percent (40,669 employees) were regular. Contractual and casual employees comprised 7.9 percent (3,869 employees) and 6.3 percent (3,010 employees), respectively. Non citizen employees account for less than one percent of total employment.

Employment by industry shows that a quarter (26 percent) of employees were engaged in Education sector and one-fifth (20 percent) were in Public administration. The industry with the least number of employees was Mining and Quarrying which has less than one percent of total employment.

The average monthly salary of employees was TAS 140,441 per month. The average monthly salary of Parastatal employees was observed to be TAS 314,841 which is about three times that of Government employees (TAS 109,394). Gender disparities in employment suggest the presence of more male employees in all sectors, except in health and education and generally males earn more than females.

# **CHAPTER ONE: METHODOLOGY**

#### 1.1 Introduction

Employment and Earnings Survey (EES) is an annual survey conducted by the Office of Chief Government Statistician (OCGS) through its Labour Statistics Unit. Data collection covers all public and parastatal establishments as well as all registered private establishments which engaged five or more employees. The survey excludes private establishments of employment size less than five, servants in private households, non-salaried working proprietors, and non-salaried family workers.

#### 1.2 Objective of the Survey

The main objective of EES is to obtain comprehensive data on the annual status of Employment and Earnings as well as data on the socio-economic characteristics of the Labour Market.

#### 1.3 Concepts and Definitions

#### (i) The Scope

The term scope as far as EES is concerned refers to the description of the types of establishments and geographical areas covered by the survey, in accordance with the International Standard Industrial Classification (ISIC) Version 3 of the standard definitions and classification.

#### (ii) Employee/Worker

The term Employee/Worker refers to all Wage Earners and Salaried workers whether engaged full-time, part-time or casually as on the last full working day.

#### (iii) Regular Employee

The terms Regular Employee refers to all regular and temporary employees who have been employed on a weekly or monthly basis for more than Casual Workers one month.

#### (iv) Casual Workers

The term Casual Workers refers to all persons receiving daily payments for work done and other employees who did not work for the full month.

#### (v) Wage Rate

The term **Wage Rate** refers to the basic agreed rate pay paid for normal time of work and relates to a time-unit such as hour, day, week, or month.

#### (vi) Cash Earnings

The terms **Cash Earnings** refers to the remuneration in cash paid to employees, for time worked or work done before any deductions are made, such as employers' contribution to social security fund or pension. It include payment for time not worked such as annual vacation and other paid leave, other guaranteed and regular paid allowances, payment for overtime work and house-rent paid directly by employer.

### (vii)Annual Wage-Bill

The term **Annual Wage**-Bill refers to gross cash remuneration accrued as earnings of employee and actual cost of free ration paid by employers in respect of their employees. The costs represent workers claim for furnishing labour for the production of goods or services on behalf of the employer. The wage bill does not include such benefits as pensions and passages

#### 1.4 Types of Benefits involved in the Survey

Employers were required to supply information on the number of employees who receive the respective benefits and the amount of cash paid as a net cost to employer for those benefits. The following are the various types of benefits incorporated in the questionnaire.

#### (i) Free Ration

The term Free Ration refers to the employer's meal facilities supplied to employee free of charge or the amount of cash the employer pays to employee as meal allowances.

#### (ii) Housing Allowance

The term **Housing Allowance** refers to the employer's housing facilities furnished and gives to employee free of charge or the amount of cash the employer pays to employees for accommodation.

#### (iii)Paid Leave

The term paid leave allowance refers to the total number of person-days and total value concerning different categories of normal leave that the employee grants to his/her employee at his/her expense.

#### (iv)Social Security Fund

The term Social Security Fund refers to the contributions by the employee to the Zanzibar Social Security Fund (ZSSF), National Social Security Fund (NSSF), Parastatal Pension Fund (PPF) and other social security schemes of this nature organized by the establishment for the benefit of employees.

#### 1.5 Sector Classification

For purpose of EES, the Labour economy is divided into the following three principal sectors:-

- a) Public
- b) Parastatals, and
- c) Private

#### 1.6 Industrial Classification

The Standard Industrial Classification is based on the United Nations (U.N) International Standard Industrial Classification of all Economic Activities (ISIC) Revision 3 modified to suit circumstances pertaining to Tanzania. The establishment engaged in several activities was classified under industrial activity in which the workers were employed. The Government technical services were allocated as far as possible to the industry of the employing department. The major industrial divisions according to ISIC Revision 3 are:-

#### i. Agriculture, Hunting and Forestry

The term Agriculture includes all establishments engaged primary in crop husbandry, livestock, forestry including estates engaged in both growing and processing crops such as sisal or sugar. Agricultural, forestry and game propagation services (not veterinary services that are included in community) provided by public services are also included in this industry.

#### ii. Fishing

The term fishing includes ocean and coastal fishing, fishing in land water, fish hatcheries cultivated beds and fishery service activities.

#### iii. Mining and Quarrying

The term Mining and Quarrying includes all establishment engaged in mining, alluvial digging and quarrying.

#### iv. Manufacturing

The term **Manufacturing** includes all establishments engaged in the production, making, assembling or repair of any article or thing but excluding agricultural processing activities undertaken on estates. Thus coffee growing and pulping, wattle growing up to the extraction of barks, sugar cane growing and pulping, wattle growing up to the extraction of barks, sugar cane growing with the processing of jiggery by simple methods, tea growing up to the harvest and drying of leaves, sisal growing with the decortications of leaves is excluded, but further processing of these products are included.

## v. Electricity, Gas and Water Supply

These include production, collection and distribution of electricity, manufacture of gas, distribution of water and water engineering services.

#### vi. Construction

The term Construction includes all establishment engaged in construction, repair and maintenance of roads, building and other works. This includes demolition or wrecking of buildings and other structures, clearing of building site and sale of materials from demolished structure. Other activities include blasting, test drilling, landfill leveling, earth-moving, excavating land drainage and other land preparation. Also includes tunneling, overburden removal and other development and preparation of mineral properties and sites, except oil and gas site.

#### vii. Wholesale and Retail Trade

This includes all establishments engaged in the wholesale and retail trade activities, repair of motor vehicles, motorcycles and personal household goods.

#### viii. Hotels and Restaurants

This covers all hotels, camping sites and other provision of short-term stay accommodation and restaurants, bars and canteens.

#### ix. Transport and Communications

The term Transport and Communication include all establishments engaged in street vendoring, clearing and forwarding, and air transport as well as storing and warehousing allied to transport.

#### x. Finance Intermediation

The term Finance includes all establishments engaged in banking, insurance, bureau de change, insurance and pension funding, and activities auxiliary to financial intermediation.

#### xi Real States, Renting and Business Activities

This includes real estate activities with own or leased property, fee or contract basis, renting of transport equipment, resting of personal and household goods, hardware and software consultancy, data processing and data base activities, maintenance and repair of office, accounting and computing machinery, researchers and other business activities.

#### xi. Public Administration

xii.

This includes administration of the state and economic and social policy of the community, provision of services to the community as whole and compulsory social security activities.

#### xiii. Education

This includes public as well as private education of all types, provided by institutions as well as by private teachers, as a full time education or a part time on intensive basis.

#### xiv. Health and Social Work

The term Health and social work includes human health activities, veterinary activities and social work with and without accommodation.

#### xv. Other community, social and personal service activities

This includes sewage and refuse disposal, sanitation and similar activities

# **CHAPTER TWO: EMPLOYMENT**

#### 2.0: Introduction

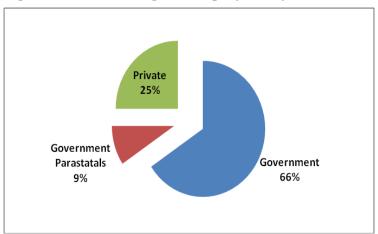
This chapter presents findings on total employment of Zanzibar and the distribution of employees by industry. Analysis is based on sectors, namely Government, Government Parastatals and Private sector according to ISIC Revision 3. The chapter also discusses total number of employees by industry, employment terms and citizenship. The survey result shows that, a total of 47,548 employees were employed in all three sectors (government, government parastatals and private sector).

Table 2.1 and Figure 2.1 show the distribution of employees by sector. The results revealed 66 percent (31,196 employees) were engaged in government sector, 25 percent (11,898 employees) were in private sector and 9 percent (4,454 employees) were in government parastatals. More males were employed in all sectors (60.9 percent) compared to their females counterparts (39.1 percent)

Table 2.1: Composition of Total Employment by Sector and Sex.

Sector	Sex						
Sector	Male	Female	Total				
Government	36.3	29.4	65.6				
Government Parastatals	7.3	2.1	9.4				
Private	17.3	7.7	25.0				
Total	60.9	39.1	100.0				

Figure 2.1: Percentage of Employees by Sector



The distribution in composition of employees by sex (Fig 2.2) suggests an excess of males compared to females in all sectors. This excess is slightly lower in government sector, with 45 percent females compared to 55 percent of males. It was higher in Parastatals and Private sectors. Government parastatals have only 22 percent females among her employees while the private sector has 31 percent females among its employees.

Figure 2.2: Percentage Distribution of employees by Sector and Sex.

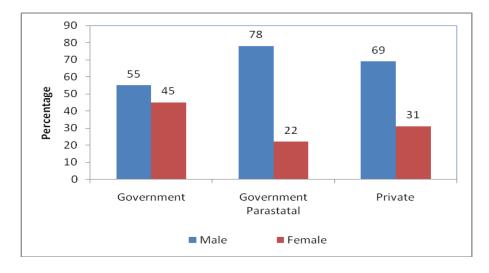


Table 2.2 presents composition of the total employment by sector, terms of employment and sex. The data shows that, 85.8 percent (40,787 employees) were regular employees, 7.9 percent (3,751 employees) were employed in contract basis and 6.1 percent (3,010 employees) were casual workers. More males engaged in all employment terms (regular, contract and casual) compared to females with higher (51.6 percent) of regular employees.

Table 2.2: Composition of Total Employment by Sector, Employment Terms and Sex.

	Regular			Contract			Casual			Total		
Sector	Male	Female	Total	Male	Fem ale	Tot al	Male	Fem ale	Tota l	Male	Fem ale	Total
Government	35.	1 28.4	63.5	0.5	0.1	0.6	0.7	0.8	1.5	36.3	29.4	65.6
Government Parastatals	5.9	9 1.6	7.5	0.1	0.0	0.1	1.3	0.5	1.8	7.3	2.1	9.4
Private	10.0	5 4.2	14.8	4.3	2.8	7.2	2.3	0.7	3.0	17.3	7.7	25.0
Total	51.0	6 34.2	85.8	4.9	3.0	7.9	4.3	2.0	6.3	60.9	39.1	100

The distribution of total employment by employment term are portrays in Figure 2.3. Among the regular employees, shares of Government, Parastatals, and Private sectors were 74.0, 8.7, and 17.3 percent, respectively. Respective shares for employees engaged on contractual basis were 7.6, 1.4 and 91.0 percent. More contract and Casual workers were engaged private sector.

Figure 2.3: Percentage Distribution of Employees by Sectors and Employment Terms.

91

90.0

80.0

74.0

Regular

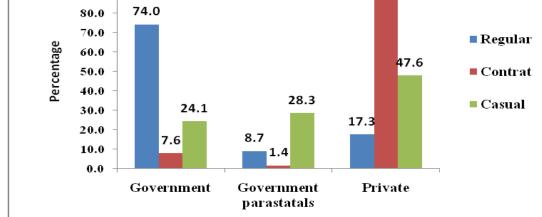


Figure 2.4 shows the distribution of employment by individual sectors and employment terms. In the Government sector 96.8 percent (30,186 employees) were regular, 0.9 percent (286 employees) works on contractual basis and 2.4 percent (724 employees) were casual workers.

In Government Parastatals, 79.7 percent (3,551) were engaged as regular workers, only one percent working on contact basis and 19.1 percent were casual workers while in private sectors 59.3 percent of the employees were engaged as regular workers, 12.1 percent as casual, and the remaining are working by contract basis.

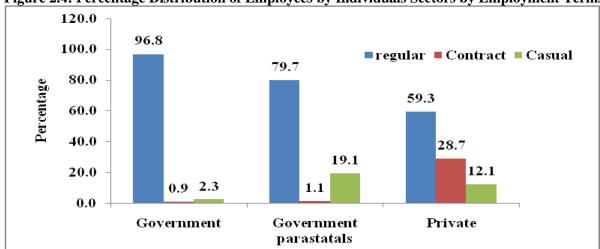


Figure 2.4: Percentage Distribution of Employees by Individuals Sectors by Employment Terms.

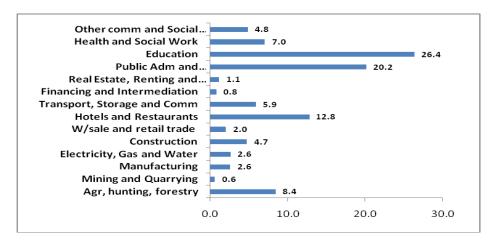
Table 2.3 and Figure 2.5 present the distribution of size of employment by industry. The leading industry (i.e. with many employees) is Education which has engaged 26.4 percent of total employment. Other industries with high number of workers were Public administration (20.2 percent) and Hotels and Restaurants (12.8 percent). The industries with low levels of employment were mining and quarrying and financial intermediation services, which engaged less than one percent of employees each.

Following the definition used in this survey, there is no formal establishment engaged in fishing industry.

Table 2.3: Percentage Distribution of Employees by Industry and Sex.

		Sex	
Industry	Male	Female	Total
Agriculture, hunting and forestry	8.4	8.4	8.4
Fishing	-	-	-
Mining and Quarrying	0.9	0.1	0.6
Manufacturing	3.2	1.5	2.6
Electricity, Gas and Water Supply	3.9	0.6	2.6
Construction	6.8	1.5	4.7
Wholesale and Retail Trade	2.7	0.9	2.0
Hotels and Restaurants	14	11	12.8
Transport, Storage and Communication	8.0	2.7	5.9
Financing and Intermediation	0.8	0.7	0.8
Real Estate, Renting and Business Activity	1.2	1.0	1.1
Public Administration and Defence,			
Compulsory Social Security	22.1	17.3	20.2
Education	18.5	38.7	26.4
Health and Social Work	5.3	9.7	7.0
Other community and Social Personal Activity	4.1	6.0	4.8
Total	100.0	100.0	100.0

Figure 2.5: Percentage Distribution of employees by Industry.



Sex differentials suggest that, females are more likely to be engaged in education and health industries compared to males. All other industries employ more males than females. The proportion of females in education is 57.4 percent compared to 42.6 percent of their male

counterparts; whereas in health and social work industry, more than half of their employees were females (54.2 percent). The small proportion of females observed in mining and quarrying and electricity, gas and water whereas the share for females was only eight percent each.

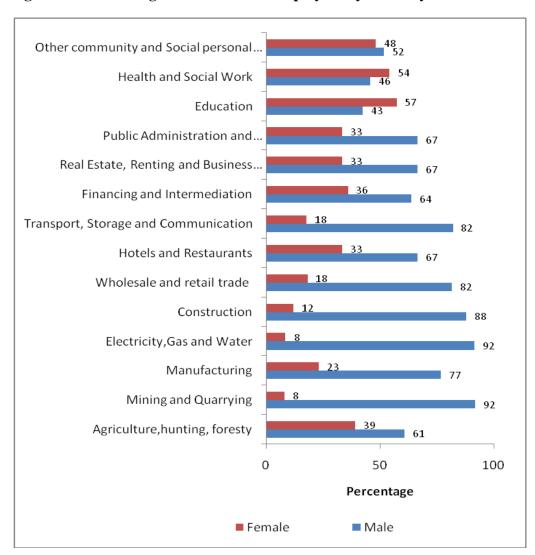


Figure 2.6: Percentage Distribution of employees by Industry and Sex.

Table 2.4 portrays the composition of employees by industry and employment terms. The finding shows that, 85.8 percent (40,787 employees) of the total employees were regular paid; out of which 51.6 percent (24,543 employees) were males and 34.2 percent (16,244 employees) were female employees.

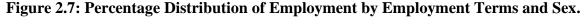
Eight percent (3,751 employees) were employed in contract basis; of whom about five percent (2,344 employees) were males and three percent (1,407 employees) were females. Hotels and

Restaurants contributed more than 50 percent of total employees engaged in contract basis. This is due to the fact that most of hotel workers were not regular employees; they normally sign new contract every year. Casual workers account for six percent (3,010 employees), of whom four percent (2,047 employees) were males and two percent (963 employees) were females.

Table 2.4: Composition of Total Employment by Industry, Employment Status and Sex.

		Regular			Contract			Casual			Total	
Industry	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting and forestry	4.4	2.2	6.6	0.5	1.0	1.5	0.2	0.1	0.4	5.1	3.3	8.4
Fishing	-	-	-	-	-	-	-	-	-	-	-	-
Mining and Quarrying	0.4	0.0	0.4	-	-	-	0.1	0.0	0.2	0.5	0.0	0.6
Manufacturing	0.8	0.3	1.1	0.2	0.1	0.3	1.0	0.2	1.2	2.0	0.6	2.6
Electricity, Gas and Water	2.4	0.2	2.6	0.0	-	0.0	0.0	-	0.0	2.4	0.2	2.6
Construction	4.0	0.6	4.5	-	-	-	0.2	0.0	0.2	4.2	0.6	4.7
Wholesale and Retail Trade	1.3	0.4	1.6	0.1	0.0	0.2	0.3	0.0	0.3	1.7	0.4	2.0
Hotels and Restaurants	5.2	2.4	7.6	2.6	1.5	4.2	0.7	0.4	1.1	8.5	4.3	12.8
Transport, Storage and Communication	3.7	0.8	4.5	0.2	0.0	0.2	1.0	0.3	1.3	4.8	1.1	5.9
Financing and Intermediation	0.5	0.2	0.7	0.0	0.0	0.1	0.0	0.0	0.0	0.5	0.3	0.8
Real Estate, Renting and Business Activity Public Administration and	0.7	0.4	1.1	0.0	0.0	0.1	0.0	-	0.0	0.8	0.4	1.1
Defence, Compulsory Social Security	12.2	6.4	18.7	0.9	0.1	1.1	0.3	0.2	0.5	13.4	6.8	20.2
Education	10.7	14.5	25.2	0.1	0.1	0.2	0.4	0.5	0.9	11.2	15.1	26.4
Health and Social Work	3.0	3.7	6.7	0.1	0.1	0.2	0.1	0.1	0.1	3.2	3.8	7.0
Other community and Social personal Activity	2.4	2.1	4.5	0.0	0.0	0.0	0.1	0.2	0.3	2.5	2.3	4.8
Total	51.6	34.2	85.8	4.9	3.0	7.9	4.3	2.0	6.3	60.9	39.1	100.0

The distribution of employment (Figure 2.7) shows that on average 60.9 percent of total employees were males and 39.1 percent were females. The tendency observed that, there are slight differences in employment of females by employment terms, where 39.8, 37.5 and 32.0 percent were regular, contractual and casual workers female employees respectively.



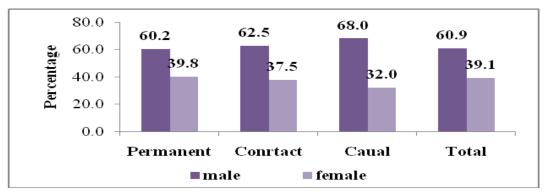


Table 2.5 examine the contribution of employees engaged in each industry by sector. Giving the impression on industry and sector, the data shows that, more than 70 percent of employees who were engaged in Agriculture, Hunting and Forestry; Mining and Quarrying; Construction; Real Estate, Renting and Business Activity; Public Administration; Education; Health and Social Work; Other Community and Social personal Activity; working in Government sectors. It was observed that, 100 percent of workers dealing with Electricity, Gas and Water are employed by Government Parastatals. This industry consists of Water Authority and State Fuel and Power establishment.

Table 2.5: Percentage Distribution of Employees by Industry, Sector.

Industry	Government	Government Parastatals	Private	Total Percent
Agriculture, hunting and forestry	77.7	0	22.3	100.0
Fishing	0	0	0	0.0
Mining and Quarrying	71.7	0	28.3	100.0
Manufacturing	11	9.3	79.6	100.0
Electricity, Gas and Water	0	100	0	100.0
Construction	81.6	0	18.4	100.0
Wholesale and retail trade	5.6	41.9	52.5	100.0
Hotels and Restaurants	2.4	0	97.6	100.0
Transport, Storage and Communication	0	52.5	47.5	100.0
Financing and Intermediation	0	79.8	20.2	100.0
Real Estate, Renting and Business Activity	90.1	0	9.9	100.0
Public Administration and Defence,				
Compulsory Social Security	87.9	6.7	5.4	100.0
Education	92.3	2.1	5.5	100.0
Health and Social Work	92	0	8	100.0
Other community and Social personal Activity	92.4	0.9	6.7	100.0

Table 2.6 present the distribution of Employment by industry and sector. The results show that, education engaged 26.4 percent (12,541 employees) followed by Public Administration and Defence, Compulsory Social Security 20.2 percent (9,605 employees). Mining and Quarrying and Financing and Intermediation Real Estate, Renting and Business Activity had the lowest employment 0.6 and 1.1 percent respectively.

In private sector, Hotels and Restaurants industry had 49.9 percent (5,941 employees) with more than half (53.6 percent) females compared to 48.3 percent of male's counterparts. While, in a Government sector, Education and Public Administration and Defence, Compulsory Social Security had the highest 37.1 percent (11,581 employees) and 27.1 percent (8,444 employees) respectively. More females reported to be engaged in education industry in a Government sector.

Table 2.6: Percentage Distribution of Employment by Industry, Sector and Sex.

	G	overnme	nt		vernme arastata			Private		A	All Sector	s
Industry	Male	Female	Total	Male Female		Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting and forestry	12.0	7.5	10.0	-	-	-	4.6	14.1	7.5	8.4	8.4	8.4
Fishing	-	-	-	-	-	-	-	-	-	-	-	-
Mining and Quarrying	1.1	0.0	0.6	-	-	-	0.7	0.5	0.6	0.9	0.1	0.6
Manufacturing	0.4	0.5	0.4	1.7	5.4	2.6	9.9	4.4	8.2	3.2	1.5	2.6
Electricity, Gas and Water	-	-	-	32.7	10.5	27.7	-	-	-	3.9	0.6	2.6
Construction	9.2	1.7	5.9	-	-	-	4.7	0.8	3.5	6.8	1.5	4.7
Wholesale and retail trade	0.2	0.1	0.2	9.5	7.6	9.1	5.1	2.3	4.3	2.7	0.9	2.0
Hotels and Restaurants Transport, Storage and	0.4	0.5	0.5	-	-	-	48.3	53.6	49.9	14	11	12.8
Communication	-	-	-	34.0	29.5	33.0	13.6	5.7	11.2	8.0	2.7	5.9
Financing and Intermediation Real Estate, Renting and	-	-	-	5.6	10.4	6.7	0.5	0.8	0.6	0.8	0.7	0.8
Business Activity Public Administration and Defence, Compulsory Social	1.9	1.1	1.6	-	-	-	0.4	0.5	0.4	1.2	1.0	1.1
Security Security	32.5	20.4	27.1	11.5	24.9	14.5	4.8	3.3	4.3	22.1	17.3	20.2
Education	27.9	48.6	37.1	4.6	10.8	6.0	4.7	8.5	5.8	18.5	38.7	26.4
Health and Social Work Other community and Social	8.1	12.1	9.9	-	-	-	1.7	3.5	2.3	5.3	9.7	7.0
personal Activity	6.3	7.4	6.8	0.3	0.9	0.4	1.0	1.9	1.3	4.1	6.0	4.8
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Tables 2.7 show the composition of employees by citizenship to different sectors and industries. There were few non citizens employed 0.9 percent (428 employees) compared to 99.1 percent (47,120 employees). More male's non citizen employees, 0.7 percent (318 employees compared to 0.2 percent (110 employees) of females.

Table 2.7: Composition of Total Employment by Sector, Citizenship and Sex (%)

		Citizenship										
	Citiz	zen emplo	yees	Non-ci	tizen emj	ployees	Total					
Sector	Male	Female	Total	Male	Female	Total	Male	Female	Total			
Government	36.2	29.3	65.5	0.04	0.02	0.1	36.3	29.4	65.6			
Government												
Parastatals	7.3	2.1	9.3	0.01	0.01	0.02	7.3	2.1	9.4			
Private	16.7	7.5	24.2	0.6	0.2	0.8	17.3	7.7	25.0			
Total	60.2	38.9	99.1	0.7	0.2	0.9	60.9	39.1	100.0			

The leading industry engaging non citizens is Hotels and Restaurants; more than half of all non citizens were employed in this industry. Other industries employing non-citizens are Transport, Storage and Communication as well as education.

Table 2.8: Percentage Distribution of Employment by Industry, Citizenship and Sex

Table 2.0. I creentage I		Employee			zen Empl			Total	
Industry	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting									
and forestry	8.5	8.5	8.5	1.6	0.0	1.2	8.4	8.4	8.4
Fishing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mining and Quarrying	0.9	0.1	0.6	0.0	0.0	0.0	0.9	0.1	0.6
Manufacturing	3.2	1.5	2.5	8.2	1.8	6.5	3.2	1.5	2.6
Electricity, Gas and									
Water	4.0	0.6	2.6	0.0	0.0	0.0	3.9	0.6	2.6
Construction	6.9	1.5	4.8	2.2	0.9	1.9	6.8	1.5	4.7
Wholesale and retail									
trade	2.7	0.9	2.0	5.7	0.9	4.4	2.7	0.9	2.0
Hotels and Restaurants	13.6	10.6	12.5	46.9	66.4	51.9	14.0	11.0	12.8
Transport, Storage and									
Communication	7.8	2.7	5.8	19.5	0.0	14.5	8.0	2.7	5.9
Financing and									
Intermediation	0.8	0.7	0.8	0.0	0.0	0.0	0.8	0.7	0.8
Real Estate, Renting									
and Business Activity	1.2	1.0	1.1	0.3	0.9	0.5	1.2	1.0	1.1
Public Administration									
and Defence,									
Compulsory Social									
Security	22.3	17.4	20.4	3.1	0.0	2.3	22.1	17.3	20.2
Education	18.6	38.8	26.5	8.8	18.2	11.2	18.5	38.7	26.4
Health and Social Work	5.3	9.7	7.1	3.8	10.9	5.6	5.3	9.7	7.0
Other community and									
Social personal Activity	4.2	6.0	4.9	0.0	0.0	0.0	4.1	6.0	4.8
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

# **Annex of Chapter Two**

Table 2.1a: Total Employment by Sector and Sex.

	Sex								
Sector	Male	Female	Total						
Government	17,240	13,956	31,196						
Government									
Parastatals	3,463	991	4,454						
Private	8,231	3,667	11,898						
Total	28,934	18,614	47,548						

Table 2.2a: Total Employment by Sector, Employment Status and Sex.

		Regular		Contract		Casual			Total			
Sector	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Government	16,670	13,516	30,186	249	37	286	321	403	724	17,240	13,956	31,196
Government		,	ŕ							•	ŕ	,
Parastatals	2,812	739	3,551	29	22	51	622	230	852	3,463	991	4,454
Private	5,061	1,989	7,050	2,066	1,348	3,414	1,104	330	1,434	8,231	3,667	11,898
Total	24,543	16,244	40,787	2,344	1,407	3,751	2,047	963	3,010	28,934	18,614	47,548

Table 2.3a: Total Employment by Industry and Sex.

		Sex	
Industry	Male	Female	Total
Agriculture, hunting, forestry Fishing	2,444	1,568	4,012
Mining and Quarrying	250	22	272
Manufacturing	939	284	1,223
Electricity, Gas and Water	1,131	104	1,235
Construction	1,976	271	2,247
Wholesale and retail trade	789	176	965
Hotels and Restaurants	4,050	2,039	6,089
Transport, Storage and Communication	2,302	502	2,804
Financing and Intermediation	238	134	372
Real Estate, Renting and Business Activity	358	180	538
Public Administration and Defence, Compulsory Social Security	6,389	3,216	9,605
Education	5,345	7,196	12,541
Health and Social Work	1,534	1,812	3,346
Other community and Social personal Activity	1,189	1,110	2,299
Total	28,934	18,614	47,548

Table 2.4a: Total Employment by Industry, Employment Status and Sex.

	Regular			Contract	t		Casual		Total			
Industry	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting, forestry	2,095	1,043	3,138	238	465	703	111	60	171	2,444	1,568	4,012
Fishing	-	-	-	-		-	-	-	-	-	-	-
Mining and Quarrying	190	5	195	-	-	-	60	17	77	250	22	272
Manufacturing	389	141	530	83	40	123	467	103	570	939	284	1,223
Electricity, Gas and Water	1,125	104	1,229	2	-	2	4	-	4	1,131	104	1,235
Construction	1,895	265	2,160	-	-	-	81	6	87	1,976	271	2,247
Wholesale and retail trade	599	171	770	70	4	74	120	1	121	789	176	965
Hotels and Restaurants	2,473	1,125	3,598	1,253	722	1,975	324	192	516	4,050	2,039	6,089
Transport, Storage and Communication	1,741	376	2,117	80	4	84	481	122	603	2,302	502	2,804
Financing and Intermediation	221	112	333	11	20	31	6	2	8	238	134	372
Real Estate, Renting and Business Activity	333	169	502	23	11	34	2	-	2	358	180	538
Public Administration and Defence, Compulsory Social Security	5,818	3,054	8,872	451	56	507	120	106	226	6,389	3,216	9,605
Education	5,082	6,907	11,989	52	51	103	211	238	449	5,345	7,196	12,541
Health and Social Work	1,436	1,755	3,191	68	30	98	30	27	57	1,534	1,812	3,346
Other community and Social personal Activity	1,146	1,017	2,163	13	4	17	30	89	119	1,189	1,110	2,299
Total	24,543	16,244	40,787	2,344	1,407	3,751	2,047	963	3,010	28,934	18,614	47,548

Table 2.5a: Total Employment by Industry, Sector and Sex

	G	Government			overnme Parastatals			Private		,	All Sector	rs
Industry	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting and forestry	2,068	1,051	3,119	-	-	-	376	517	893	2,444	1,568	4,012
Fishing	-	-	-	-	-	-	-	-	-	-	-	-
Mining and Quarrying	190	5	195	-	-	-	60	17	77	250	22	272
Manufacturing	65	70	135	60	54	114	814	160	974	939	284	1,223
Electricity, Gas and Water	-	-	-	1,131	104	1,235	-	-	-	1,131	104	1,235
Construction	1,593	241	1,834	-	-	-	383	30	413	1,976	271	2,247
Wholesale and retail trade	39	15	54	329	75	404	421	86	507	789	176	965
Hotels and Restaurants	74	74	148	-	-	-	3,976	1,965	5,941	4,050	2,039	6,089
Transport, Storage and Communication	-	-	-	1,179	292	1,471	1,123	210	1,333	2,302	502	2,804
Financing and Intermediation	-	-	-	194	103	297	44	31	75	238	134	372
Real Estate, Renting and Business Activity	325	160	485	-	-	-	33	20	53	358	180	538
Public Administration and Defence, Compulsory Social Security	5,597	2,847	8,444	399	247	646	393	122	515	6,389	3,216	9,605
Education	4,802	6,779	11,581	160	107	267	383	310	693	5,345	7,196	12,541
Health and Social Work	1,394	1,683	3,077	-	-	-	140	129	269	1,534	1,812	3,346
Other community and Social personal Activity	1,093	1,031	2,124	11	9	20	85	70	155	1,189	1,110	2,299
Total	17,240	13,956	31,196	3,463	991	4,454	8,231	3,667	11,898	28,934	18,614	47,548

Table 2.6a: Number of Employment by Sector, Citizenship and Sex

	Citizen employees			Non-c	itizen emp	oloyees	Total			
Sector	Male	Female	Total	Male	Female	Total	Male	Female	Total	
Government	17,219	13,947	31,166	21	9	30	17,240	13,956	31,196	
Government										
Parastatals	3,458	985	4,443	5	6	11	3,463	991	4,454	
Private	7,939	3,572	11,511	292	95	387	8,231	3,667	11,898	
Total	28,616	18,504	47,120	318	110	428	28,934	18,614	47,548	

Table 2.7a: Number of Employment by Industry, citizenship and Sex.

	Citi	zen Emplo	yees	Non-c	itizen Em <sub>l</sub>	oloyees		Total	
Industry	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting									
and, forestry	2,439	1,568	4,007	5	0	5	2,444	1,568	4,012
Fishing	0	0	0	0	0	0	0	0	0
Mining and Quarrying	250	22	272	0	0	0	250	22	272
Manufacturing	913	282	1,195	26	2	28	939	284	1,223
Electricity, Gas and									ŕ
Water	1,131	104	1,235	0	0	0	1,131	104	1,235
Construction	1,969	270	2,239	7	1	8	1,976	271	2,247
Wholesale and retail									
trade	771	175	946	18	1	19	789	176	965
Hotels and Restaurants	3,901	1,966	5,867	149	73	222	4,050	2,039	6,089
Transport, Storage and									
Communication	2,240	502	2,742	62	0	62	2,302	502	2,804
Financing and									
Intermediation	238	134	372	0	0	0	238	134	372
Real Estate, Renting and						_			
Business Activity	357	179	536	1	1	2	358	180	538
Public Administration									
and Defence,									
Compulsory Social	6,379	3,216	9,595	10	0	10	6,389	2 216	0.605
Security			<i>'</i>		-			3,216	9,605
Education	5,317	7,176	12,493	28	20	48	5,345	7,196	12,541
Health and Social Work	1,522	1,800	3,322	12	12	24	1,534	1,812	3,346
Other community and	1 100	1 110	2.200			0	1 100	1 110	2.200
Social personal Activity	1,189	1,110	2,299	0	0	0	1,189	1,110	2,299
Total	28,616	18,504	47,120	318	110	428	28,934	18,614	47,548

# **CHAPTER THREE: WAGE RATE**

### 3.1 Wage Group of Regular Citizens by Sex

This chapter shows the average gross earnings of employees by salary range. The distribution includes regular citizens only

Six in every ten employees earn less than TAS 100,000; and more than 90 percent earn less than TAS 200,000 (Table 3.1 and Figure 3.1). There is a small difference in average gross earnings between sexes where the highest proportions of male employees were at the range 50,000 – 99,999 (58 percent for male and 64 percent for female). In addition there was huge disparity in gross earnings for both male and female employees for instance only three percent of male employees have gross earnings above TAS 500,000 compared to majority 58.3 percent who have earnings in the range of 50,000-99,999

For females the same case was observed where only one percent of female employees have gross earnings above TAS 500,000 compared to majority 64.0 percent who have earnings in the range of 50,000-99,999.

Table 3.1: Percentage Distribution of Regular Citizen Employees by Wage Group and Sex

Salary range	Male	Female	Total
Under 50,000	0.1	0.2	0.1
50,000-99,999	58.3	64.0	60.5
100,000-199,999	32.1	30.4	31.4
200,000-299,999	3.4	2.0	2.8
300,000-399,999	1.7	1.5	1.6
400,000-499,999	1.2	0.4	0.9
500,000 and above	3.3	1.4	2.6
Total Percent	100.0	100.0	100.0
Total Number	24,371	16,125	40,496

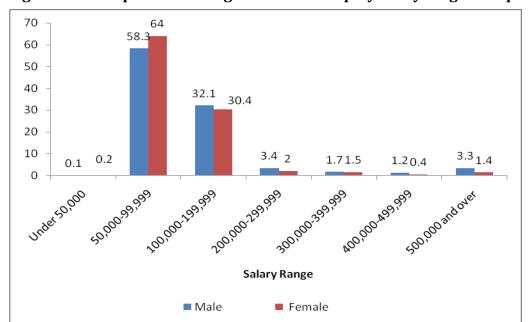


Figure 3.1: Composition of Regular Citizen Employees by Wage Group and Sex

# 3.2: Regular Citizen Employees by Sector and Salary Range

The Government sectors remain the main employer, but on average pays the least salary compared to other sectors. This sector has employed 74.5 percent of regular employees but only 3.1 percent earn TAS 200,000 or more per month. The Private sector has engaged 16.7 percent of total regular employees of whom 20.1 percent earn TAS 200,000 or more and for government parastatals have engaged nine percent and 25.1 percent earn TAS 200,000 or more. (Table 3.2 and figure 3.2)

Table 3.2: Percent of Regular Citizen Employees by Wage Group, Sector and Sex

						Sec	tor					
Salary Range	G	overnmen	ıt	Govern	ment Para	astatals		Private			Total	
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Under 50,000	0.0	0.0	0.0	0.0	0.0	0.0	0.3	1.9	0.8	0.1	0.2	0.1
50,000-99,999	63.2	67.4	65.1	55.6	34.1	51.1	42.7	51.4	45.2	58.3	64	60.5
100,000-199,999	32.6	30.7	31.8	22.3	29.5	23.8	36.0	28.8	34	32.1	30.4	31.4
200,000-299,999	1.5	0.9	1.3	7.4	10.8	8.1	7.4	6.1	7.0	3.4	2.0	2.8
300,000-399,999	1.1	0.5	0.8	3.7	6.5	4.3	2.7	7.0	3.9	1.7	1.5	1.6
400,000-499,999	0.3	0.2	0.2	1.9	3.0	2.1	3.9	1.2	3.2	1.2	0.4	0.9
500,000 and over	1.3	0.3	0.8	9.1	16.1	10.6	7.0	3.5	6.0	3.3	1.4	2.6
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total percent by sector	41.3	33.2	74.5	6.9	1.8	8.8	12	4.8	16.7	60.2	39.8	100.0
by sector	71.3	-33.2	74.5	0.7	1.0	0.0	12	7.0	10.7	00.2	37.0	100.0

Figure 3.2: Percentage Distribution of Regular Citizen Employees by Wage Group, Sector and Sex

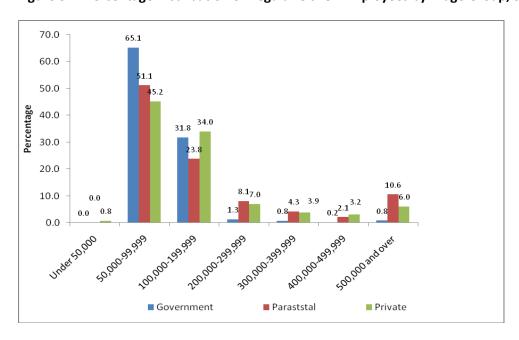


Table 3.3 shows the composition of wage group by industry. Agriculture, hunting and forestry; Hotels and Restaurants, Education, Health and social work and Manufacturing, were industries which contain workers who earn less than TAS 50, 000 per month. Employees who earn TAS 500,000 and above, 37 percent were engaged in Public Administration and Defence, Compulsory Social Security and 25 percent were engaged in Transport, Storage and Communication.

Table 3.3: Percent Composition of wage Group of Regular Citizen by Major Industry

				Salar	ry Range			
Industry	Under 50,000	50,000- 99,999	100,000- 199,999	200,000- 299,999	300,000- 399,999	400,000- 499,999	500,000 and above	Total
Agriculture, hunting and forestry	4	11	3	2	0	1	2	8
Fishing	0	0	0	0	0	0	0	0
Mining and Quarrying	0	1	0	0	0	0	0	0
Manufacturing	6	1	1	2	3	3	1	1
Electricity, Gas and Water	0	4	1	8	2	1	1	3
Construction	0	8	1	2	1	1	1	5
Wholesale and retail trade	0	2	2	3	2	2	1	2
Hotel and Restaurant	11	7	10	17	11	11	4	9
Transport, Storage and Communication	0	3	6	14	15	32	25	5
Financing and Intermediation	0	0	0	4	10	17	15	1
Real Estate, Renting and Business Activity	0	1	0	4	10	2	2	1
Public Administration and Defence, Compulsory Social Security	0	22	20	20	23	11	37	22
Education	72	31	32	9	12	10	7	29
Health and Social Work	8	1	22	13	9	8	2	8
Other community and Social personal Activity	0	7	3	4	3	1	3	5
Extra territorial Organization and Bodies	0	0	0	0	0	0	0	0
Total	100	100	100	100	100	100	100	100

# **Annex of Chapter Three**

Table 3.1b Regular Citizen Employee by Wage Group and Gender.

Range	Male	Female	Total
Under 50,000	16	37	53
50,000-99,999	14,201	10,319	24,520
100,000-199,999	7,828	4,905	12,733
200,000-299,999	818	323	1,141
300,000-399,999	414	244	658
400,000-499,999	288	68	356
500,000 and above	806	229	1,035
Total	24,371	16,125	40,496

 Table 3.2b: Regular Citizen Employees by Wage Group, Sector and Sex

						Sec	tor					
Salary Range	G	overnme	nt	Govern	ment Para	astatals		Private		Total		
Sum y Range	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Under 50,000	0	0	0	0	0	0	16	37	53	16	37	53
50,000-99,999	10,575	9,078	19,653	1,560	252	1,812	2,066	989	3,055	14,201	10,319	24,520
100,000-199,999	5,460	4,132	9,592	625	218	843	1,743	555	2,298	7,828	4,905	12,733
200,000-299,999	253	126	379	208	80	288	357	117	474	818	323	1,141
300,000-399,999	182	62	244	103	48	151	129	134	263	414	244	658
400,000-499,999	44	22	66	54	22	76	190	24	214	288	68	356
500,000 and over	210	42	252	255	119	374	341	68	409	806	229	1,035
Total	16,724	13,462	30,186	2,805	739	3,544	4,842	1,924	6,766	24,371	16,125	40,496

Table 3.3b: Wage Group of Regular Citizen by Major Industry

		Salary Range									
la diseta.	Under	50,000-	1000,000-	200,000-	300,000-	400,000-	510,000	Tatal			
Industry Agriculture, hunting	50,000	99,999	199,999	299,999	399,999	499,999	and over	Total			
and forestry	2	2,762	328	18	3	3	17	3,133			
Fishing											
Mining and Quarrying	0	195	0	0	0	0	0	195			
Manufacturing	3	369	71	25	17	10	11	506			
Electricity, Gas and Water	0	999	118	91	11	2	8	1,229			
Construction	0	1,944	167	26	4	5	6	2,152			
Wholesale and retail trade and restaurants and hotels	0	421	274	29	12	7	10	753			
Hotels and Restaurants	6	1,835	1,254	194	75	40	40	3,444			
Transport, Storage and Communication	0	740	709	160	98	113	261	2,081			
Financing and Intermediation	0	1	16	40	64	61	151	333			
Real Estate, Renting and Business Activity Public Administration	0	314	58	40	64	7	19	502			
and Defence, Compulsory Social Security	0	5,487	2,581	230	153	40	381	8,872			
Education	38	7,571	4,054	98	80	34	71	11,946			
Health and Social Work	4	166	2,764	146	57	29	24	3,190			
Other community and Social personal Activity	0	1,719	339	44	20	5	36	2,163			
Total	53	24,523	12,733	1,141	658	356	1,035	40,499			

# **CHAPTER FOUR: CASH EARNINGS**

#### 4.0 Introduction

This chapter is based on cash earnings paid to employees in various sectors and industries. It provides estimates on the distribution of salary in Government, Parastatals, and in Private Sectors Table 4.1 to 4.3 shows the distribution of earning by sector for the month of June 2009 as observed in the survey. Table 4.1 shows the total amount paid to all employees for the year 2008/09 was TAS 84,565 million.

As observed in table 2.1 where the government sector is leading in contribution to employment, the sector is also leading in payment of cash earnings. It paid TAS 40, 952 million as salaries, which is equivalent to 48.4 percent of the total earnings. Two-fifths of the payments made to males and three-fifths of payments made to females were in this sector. Employees in private sector who accounted for a quarter of total employment earned 31.7 percent whereas Parastatals earned 19.9 percent.

Table 4.1: Composition of Annual Earnings by Sector and Sex.

Sector		Sex	
	Male	Female	Total
Government	42.6	61.3	48.4
Government Parastatals	22.7	14.0	19.9
Private	34.7	24.7	31.7
Total	100.0	100.0	100.0

The average monthly salary of regular citizen employees by Sector is shown in table 4.2. The survey revealed that, the average monthly wage of employees was TAS 140,000. The Government Parastatals sector has the highest average monthly wage of about three times that of the Government sector. Average monthly salaries by gender suggest that females earn less compared to males in all sectors. This is especially so to private sector, where males earn more than female with a large difference.

Table 4.2: Monthly Earning of Total Citizen by Sector and Gender

Sector	Monthly Average Salary of Regular Employees							
2 2 2 2 2	Male	Female	Total					
Government	119,156	97,353	109,394					
Government Parastatal	315,584	312,000	314,841					
Private	202,866	149,322	187,608					
Total	158,501	113,297	140,441					

Females who contribute 39.1 percent of employment (Table 2.1) shares only 31.4 percent of total earnings. Out of 48.4 percent of total earnings paid to government, only 19.3 percent was paid to females who contribute 45 percent of government employees. Nearly 20 percent of total earning accounted to Parastatals with only 4.4 percent paid to females, and private sector had 31.7 percent of total earnings with 7.8 percent to females.

Table 4.3: Composition of Annual Earning by Sector and Sex

	<b>Total Annual Earnings in Percentages</b>		
Sector	Male	Female	Total
Government	29.2	19.3	48.4
Government			
Parastatals	15.5	4.4	19.9
Private	23.7	7.8	31.7
Total	68.4	31.5	100

A comparison to different industries suggests that the lowest average wage is TAS 87,158 in the mining and quarrying Industry. The Financing and Intermediation industry recorded the highest average monthly wage (TAS 781,834) followed by Transport, Storage and Communication (TAS 321,343) and Real Estate, Renting and Business Activity (TAS 216,813) as shown in Table 4.4

and figure 4.1. The minimum average wage is lower to females in all industries, except in transport and communication.

**Table 4.4: Monthly Average Wage of Regular Citizen Employees by Industry.** 

Industry	Male	Female	Total
Agriculture, hunting and forestry	98,106	92,811	96,344
Fishing	0	0	0
Mining and Quarrying	87,227	84,508	87,158
Manufacturing	146,576	102,390	134,277
Electricity, Gas and Water	130,014	116,041	128,832
Construction	106,933	85,298	104,279
Wholesale and retail	141,238	99,552	131,827
Hotels and Restaurants	126,879	101,752	118,992
Transport, Storage and			
Communication	294,335	443,814	321,343
Financing and Intermediation	842,708	661,717	781,834
Real Estate, Renting and Business			
Activity	251,844	147,789	216,813
Public Administration and Defence,			
Compulsory Social Security	163,726	135,255	153,925
Education	151,882	88,219	115,169
Health and Social Work	150,873	133,726	141,440
Other community and Social personal			
Activity	122,222	100,805	112,152
Total	158,501	113,297	140,441

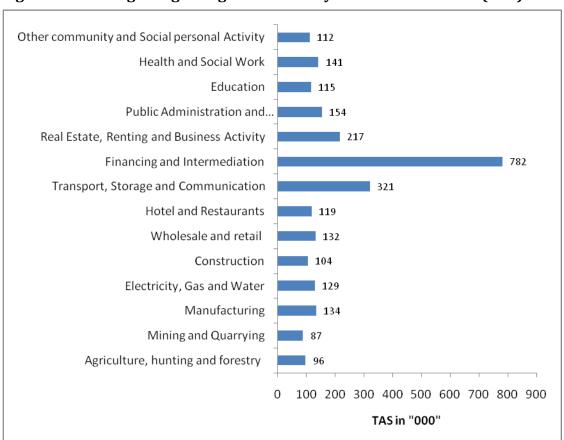


Figure 4.1: Average Wages Regular Citizen by Industrial Division. (TAS)

Table 4.5 shows the total cash earning by Industry of regular employees. A total of 40,787 employees were engaged as regular workers. On average Education, Public administration and Transport industries shares the highest earnings among industries. These were 22.9, 21.6 and 14.5 percent respectively.

The proportion is high for males compared to females in all industries except for health and education. This verifies the results on employment which shows more females than males in education and health industries.

Table 4.5: Percentage of Cash Earnings of Regular Employees by Industry, and Gender

		Sex	
Industry	Male	Female	Total
Agriculture, hunting and forestry	4.9	4.9	4.9
Fishing	0.0	0.0	0.0
Mining and Quarrying	0.4	0.0	0.3
Manufacturing	1.5	0.8	1.3
Electricity, Gas and Water	3.4	0.6	2.5
Construction	4.8	1.2	3.7
Wholesale and retail trade	2.2	0.9	1.8
Hotels and Restaurants	10.3	8.4	9.7
Transport, Storage and Communication	17.3	8.4	14.5
Financing and Intermediation	4.3	3.7	4.1
Real Estate, Renting and Business Activity Public Administration and Defence,	1.9	1.3	1.7
Compulsory Social Security	22.0	20.8	21.6
Education	18.7	32.1	22.9
Health and Social Work Other community and Social personal	5.0	11.8	7.2
Activity	3.2	5.2	3.8
Total	100.0	100.0	100.0

On average regular employees earned TAS 1,856.4 thousands per year. Financing and Intermediation (TAS 9,382.0 thousands) leads in all industries having highest salaries followed by Transport, Storage and Communication (TAS 5,192.4 thousands). Females earned less than males.

Table 4.7: Annual Average Cash Earning by Industry, and Gender (TAS Thousands)

	Regular Empl	oyees: TAS in t	housands
Industry	Male	Female	Total
Agriculture, hunting and forestry	1212.4	1113.7	1179.6
Fishing	0.0	0.0	0.0
Mining and Quarrying	1046.7	1014.0	1045.9
Manufacturing	1984.2	1283.8	1797.9
Electricity, Gas and Water	1560.2	1392.5	1546.0
Construction	1314.2	1054.7	1282.4
Wholesale and retail trade	1864.3	1243.8	1726.5
Hotels and Restaurants	2169.1	1777.6	2046.7
Transport, Storage and Communication	5163.5	5325.8	5192.4
Financing and Intermediation	10112.5	7940.6	9382.0
Real Estate, Renting and Business Activity	3022.1	1773.5	2601.8
Public Administration and Defence,			
Compulsory Social Security	1964.7	1623.1	1847.1
Education	1909.5	1107.7	1447.6
Health and Social Work	1812.1	1604.7	1698.1
Other community and Social personal Activity	1466.7	1209.7	1345.8
Total	2114.1	1467.0	1856.4

Table 4.8 shows the distribution of cash earning by industry, sector and sex. The annual cash earnings for Government sector employees recorded the highest compared to other sectors. This follows from their large share in size of employment. The employment share of government to total employment was 65.6 percent, where as the share of total cash earnings are 46.8 percent. Parastatals, which shares less than 10 percent of total employment shares 18.1 percent TAS 15,432.68 million of total earnings.

In the Government sector, the leading annual cash earning industries were education, administration and health services, which recorded respective shares of 32.1, 31.6 and 13.1 percent, respectively. The findings also suggest that, females in health and education industries earned more cash earnings (share) compared to males.

Government Parastatals paid more annual cash earnings to administration (27.1 percent), education (21.0 percent), and financial intermediation services (18.4 percent). More payments were made to females engaged in administration communication, and financial services compared to females in other industries.

The private sector paid three-quarters of its annual cash earnings to two industries only. These are hotels and restaurants (35.9 percent) and transport and communication (39.1) percent. More than a half of expenditure incurred to females was paid to hotel industry.

Table 4.8: Percentage of Annual Cash Earnings by Industry, Sector and Gender

Industry	(	Sovernme	nt	Gove	rnment Par	astatal		Private	
•	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting and forestry	9.5	7.2	8.6	0.0	0.0	0.0	1.9	4.4	2.5
Fishing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mining and Quarrying	0.8	0.0	0.5	0.0	0.0	0.0	0.2	0.2	0.2
Manufacturing	0.3	0.5	0.4	0.5	1.0	0.7	4.8	2.8	4.4
Electricity, Gas and Water	0.0	0.0	0.0	15.4	3.6	12.4	0.0	0.0	0.0
Construction	8.4	1.5	5.6	0.0	0.0	0.0	2.4	0.7	2.0
Wholesale and retail trade	0.3	0.1	0.2	3.6	2.5	3.3	3.6	1.6	3.2
Hotels and Restaurants	0.3	0.3	0.3	0.0	0.0	0.0	31.9	50.9	35.9
Transport, Storage and Communication	0.0	0.0	0.0	12.7	28.9	16.9	44.8	17.9	39.1
Financing and Intermediation	0.0	0.0	0.0	17.8	20.1	18.4	1.0	2.6	1.4
Real Estate, Renting and Business Activity	3.9	1.6	3.0	0.0	0.0	0.0	0.5	0.7	0.5
Public Administration and Defence, Compulsory Social Security	37.0	23.4	31.6	25.5	31.6	27.1	1.6	1.9	1.7
Education	25.6	41.7	32.1	24.2	11.8	21.0	4.2	10.2	5.4
Health and Social Work	10.4	17.1	13.1	0.0	0.0	0.0	1.4	3.1	1.8
Other community and Social personal Activity	5.5	6.9	6.1	0.2	0.3	0.2	1.6	3.0	1.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

# **Annex of Chapter Four**

Table 4.1c: Total Annual Earning by Sector and Sex.

Sector	Total Annual Earnings (Million TAS)					
	Male	Female	Total			
Government	24,651	16,304	40,952			
Government Parastatals	13,114	3,710	16,828			
Private	20,037	6,571	26,786			
Total	57,803	26,585	84,565			

Table 4.2c: Total Cash Earning by Industry, Employment Status and Sex (TAS Million)

	Regular				
Industry	Male	Female	Total		
Agriculture, hunting and forestry	2,540.10	1,161.60	3,701.70		
Fishing	0.00	0.00	0.00		
Mining and Quarrying	198.90	5.10	204.00		
Manufacturing	771.90	181.00	952.90		
Electricity, Gas and Water	1,755.20	144.8	1,900.00		
Construction	2,490.40	279.5	2,769.90		
Wholesale and retail trade	1,116.70	212.7	1,329.40		
Hotels and Restaurants	5,364.30	1,999.80	7,364.10		
Transport, Storage and					
Communication	8,989.70	2,002.50	10,992.20		
Financing and Intermediation	2,234.90	889.40	3,124.20		
Real Estate, Renting and Business Activity	1,006.40	299.70	1,306.10		
Public Administration and Defence,					
Compulsory Social Security	11,430.70	4,956.80	16,387.50		
Education	9,704.30	7,651.10	17,355.40		
Health and Social Work	2,602.20	2,816.30	5,418.50		
Other community and Social					
personal Activity	1,680.80	1,230.20	2,911.00		
Total	51,886.40	23,830.50	75,716.90		

Table 4.3c: Annual Cash Earnings by Industry, Sector and Gender (TAS million)

Industry	Government			Gov	Government Parastatal			Private	
industry	Male	Female	Total	Male	Female	Total	Male	Female	Total
Agriculture, hunting and forestry	2,280.92	1,152.98	3,433.90	0.00	0.00	0.00	457.27	282.06	739.33
Fishing	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mining and Quarrying	198.88	5.07	203.95	0.00	0.00	0.00	45.40	14.76	60.16
Manufacturing	89.80	75.66	165.47	61.63	41.68	103.31	1,129.49	179.99	1,309.47
Electricity, Gas and Water	0.00	0.00	0.00	1,763.07	144.82	1,907.88	0.00	0.00	0.00
Construction	2,006.05	242.92	2,248.97	0.00	0.00	0.00	555.45	42.11	597.56
Wholesale and retail trade	63.82	16.17	80.00	411.03	101.36	512.39	848.39	100.91	949.30
Hotels and Restaurants	68.48	40.52	108.99	0.00	0.00	0.00	7,480.03	3,235.05	10,715.09
Transport, Storage and Communication	0.00	0.00	0.00	1,451.30	1,154.23	2,605.53	10,509.00	1,137.29	11,646.29
Financing and Intermediation	0.00	0.00	0.00	2,040.41	802.04	2,842.45	245.29	164.09	409.38
Real Estate, Renting and Business Activity Public Administration and Defence,	928.68	261.80	1,190.48	0.00	0.00	0.00	115.15	45.24	160.39
Compulsory Social Security	8,875.44	3,728.80	12,604.23	2,921.80	1,261.81	4,183.62	386.70	118.23	504.93
Education	6,129.70	6,654.73	12,784.43	2,769.54	472.14	3,241.68	978.31	644.91	1,623.23
Health and Social Work	2,503.04	2,730.36	5,233.40	0.00	0.00	0.00	327.28	196.70	523.97
Other community and Social personal Activity	1,311.91	1,104.70	2,416.60	22.49	13.34	35.84	384.83	189.85	574.68
Total	24,456.72	16,013.71	40,470.42	11,441.26	3,991.42	15,432.68	23,462.59	6,351.20	29,813.78

# **CHAPTER FIVE: WAGE BILL**

#### 5.0 Introduction

Wage-bill includes gross cash remuneration accrued as earnings of employee and actual cost of free ration paid by employers in respect of their employees. Table 5.1 shows the distribution of wage bill by sector which includes annual salary, free ration and costs of other benefits.

On average the percentage of free ration to wage bill is 12 percent. There are slight differences in percentages between sectors.

In government sector, 77 percent of total wage bill is used for paying salaries where as parastatals and private sectors used 72 percent and 76 percent, respectively for paying salaries.

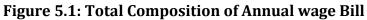
Table 5.1: Composition of Annual Wage Bill by Sector

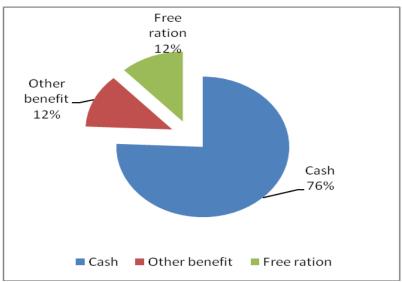
Sector	Salary	Other benefit	Free ration	wage bill
Government	77	11	12	100
Government Parastatal	72	16	11	100
Private	76	12	11	100

There are industries where more than 90 percent of its total wage bill used for paying salaries. These are Mining and Quarrying, Electricity, Gas and Water, Construction, Education, Health and Social Work. There are no benefits to employees in mining and quarrying industry; Public Administration and Defense, Compulsory Social Security Industry has the highest percentage of other benefits; where by Wholesale and retail trade has the highest cost of free ration (Table 5.2).

Table 5.2: Composition of Annual Wage Bill by Industry

		Other		
Industry	Salary	benefit	Free ration	wage bill
Agriculture, hunting and forestry	82.8	1.5	15.7	100.0
Fishing	0.0	0.0	0.0	0.0
Mining and Quarrying	92.8	0.0	7.2	100.0
Manufacturing	71.7	16.0	12.2	100.0
Electricity, Gas and Water	91.1	2.3	6.5	100.0
Construction	92.5	2.8	4.7	100.0
Wholesale and retail trade	47.4	18.7	33.9	100.0
Hotels and Restaurants	72.6	12.8	14.6	100.0
Transport, Storage and Communication	72.6	15.3	12.0	100.0
Financing and Intermediation	70.8	19.2	10.1	100.0
Real Estate, Renting and Business Activity	78.2	9.6	12.2	100.0
Public Administration and Defense, Compulsory Social Security	64.5	19.7	15.8	100.0
Education	90.4	5.8	3.7	100.0
Health and Social Work	91.2	0.4	8.3	100.0
Other community and Social personal Activity	79.5	13.1	7.3	100.0
Total	75.7	12.4	11.9	100.0





Segregation data by industry and employment terms, the cost of salaries paid to regular employees is high compared to contract and casual; this is due to the fact that there are more regular employees in all industries than contract and casual employees. On average 67 percent of total wage bill were used to pay regular employees. Seven percent was paid to employees who are employed on contract basis, two percent for casual workers. Free ration and other benefit were paid, 12 percent each of total wage bill.

Table 5.3: Composition of Annual Wage Bill by Industry and Employment Term

Industry	Regular	Contract	Casual	Other benefit	Free ration	wage bill
Agriculture, hunting and forestry	73.4	7.7	1.7	1.5	15.7	100.0
Fishing	0.0	0.0	0.0	0.0	0.0	0.0
Mining and Quarrying	71.7	0.0	21.1	0.0	7.2	100.0
Manufacturing	43.3	6.4	22.0	16.0	12.2	100.0
Electricity, Gas and Water	90.8	0.1	0.2	2.3	6.5	100.0
Construction	90.0	0.0	2.5	2.8	4.7	100.0
Wholesale and retail trade	40.8	3.7	2.8	18.8	33.9	100.0
Hotels and Restaurants	49.4	21.4	1.8	12.8	14.7	100.0
Transport, Storage and Communication	56.0	12.9	3.8	15.3	12.0	100.0
Financing and Intermediation	68.0	2.4	0.4	19.2	10.1	100.0
Real Estate, Renting and Business Activity Public Administration and	75.6	2.5	0.1	9.6	12.2	100.0
Defence, Compulsory Social Security	61.1	2.6	0.7	19.7	15.8	100.0
Education	88.9	1.0	0.5	5.9	3.8	100.0
Health and Social Work Other community and Social	85.9	4.6	0.8	0.4	8.3	100.0
personal Activity	76.5	1.0	2.0	13.1	7.3	100.0
Total	66.9	6.9	2.0	12.4	11.9	100.0

# **Annex of Chapter Five**

**Table 5.1d: Wage Bill by Sector (TAS million)** 

Sector	Salary	Other Benefit	Free Ration	Wage Bill	Percent of Free Ration of Total Wage Bill
Government	40,470	5,803	5769	52,043	11.09
Government Parastatal	15,433	3,478	2,431	21,342	11.39
Private	29,814	4,803	4,475	39,091	11.45
Total	85,717	14,083	12,675	112,476	11.27

Table 5.2d: Wage Bill by Industry and Employment Terms (TAS in millions)

	Annual Earnings						
Industry	Regular	Contract	Casual	Other benefit	Free ration	wage bill	percent of free ration
Agriculture, hunting and forestry	3701.7	387.44	84.09	76.09	793.32	5042.65	15.73
Fishing	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mining and Quarrying	203.95	0.0	60.16	0.0	20.39	284.5	7.17
Manufacturing	952.88	140.89	484.49	352.99	268.87	2200.11	12.22
Electricity, Gas and Water	1900.01	2.88	4.99	48.74	136.6	2093.22	6.53
Construction	2769.94	0.0	76.59	85.17	144.6	3076.3	4.70
Wholesale and retail trade	1329.42	120.15	92.11	610.42	330.46	2482.56	44.75
Hotels and Restaurants	7364.05	3194.2	265.83	1901.84	2183.67	14909.59	14.65
Transport, Storage and Communication	10992.22	2524.6	735	3009.51	2359.31	19620.63	12.02
Financing and Intermediation	3124.21	109.43	18.18	880.42	463.31	4595.56	10.08
Real Estate, Renting and Business Activity	1306.08	43.51	1.27	165.27	210.63	1726.76	12.20
Public Administration and Defence, Compulsory Social							
Security	16387.52	708.51	196.75	5283.91	4228.89	26805.57	15.78
Education	17355.36	194.64	99.32	1141.51	732.09	19522.92	3.75
Health and Social Work	5418.51	289.26	49.61	27.17	526.5	6311.04	8.34
Other community and Social personal Activity	2911.01	38.51	77.6	500.16	279.1	3806.38	7.33
Total	75716.87	7754.03	2245.97	14083.19	12,677.74	112477.79	11.27

# SURVEY QUESTIONNAIRE

**CONFIDENTIAL** FORM EE 2008/2009



# **EMPLOYMENT AND EARNINGS SURVEY 2008/2009**

NAME OF MINSTRY/COMPANY:	
NAME OF ESTABLISHMENT:	
IDENTITY NUMBER (For Office use	

Office of Chief Government Statistician , P.O Box 2321, Zanzibar,

Tel. No. 2231869, Fax: (024) 2231742

OR Email: zanstat@zanlik.com

Office of Chief Government Statistician, P.O Box 90, Chake Chake Pemba Tel. No. 0242452675, Fax: (024) 2452675

#### SURVEY OF EMPLOYMENT AND EARNINGS 2008/09

### **Explanatory Notes:**

- 1. These Statistics are collected under the "Statistics Act No.9 of 2007" of Revolutionary Government of Zanzibar, which makes it legal requirement to complete and return to the Office of the Chief government Statistician.
- 2. If you have not completed the form it must still be returned with the reason clearly stated below
  - (a) No employees
  - (b) Business closed

salaries must be included.

(c) Business Sold (Give name and address of the new owner)

(d)	Other (Specify)	

- 3. If non citizen salaries are paid abroad, an estimate should be made for salaries remmited to this country. Directors and Partners receiving regular
- 4. Do not include domestic servants in Private households and non-salaried working propriators and non salaried family workers.
- 5. This form must be returned to the Office of the Chief Government Statistician within two weeks from the day you receive it even if you have no business or no employees.
- 6. Failure to submit the required information and in time is an offense.
- 7. All persons receiving monthly, weekly or daily wages must be shown on this form even if they are on leave, absent or sick during 30th June 2009.
- 8. All information relating to individual firms is confidential and will not be divulged to any other organization.

## NUMBER OF EMPLOYEES AS IT WAS ON 30TH JUNE 2009

## **SECTION A: IDENTIFICATION**

2	Locatoin			use only	,
	Region	-			
	District	-	SIC DIVISION		
	Shehia	.	sic		
		ı	NO.OF EMPLOYEES		
3	Adress	C	CLASS SIZE		[
J	P.O.Box	Tel.			
	Fax	Email:			
4	OWNERSHIP (write appropriate	numbe	r)		
1	Government				
2	Public Enterprises				
3	International Organization				
4	Citizen				
5	Non Citizen				
6	NGO's				
7	Partnership with Government & Company of	or Govern	ment &Private		
8	Private Partnership				
	Faith base Organization				

### **SECTION C: EMPLOYMENT AND EARNINGS**

State the cash earnings for the months of June, 2009 of all regular empoloyees before any deduction (basic salary)

Any allowance should be included in section E

Tshs

						1313
Citizenship	Sex	Numb	er of Regular Employ	rees	Cash earnings during June 2009 (to the nearest shillings)	Average Salary for the month of June,2009
(a)	(b)		(c)		(d)	(e) = (d)/(c)
	Males	01	02			
Citizen (Tanzanian's)	Females	03	04			
	Total	05	06	;		
	Males	07	08			
Non - Citizen (Non Tanzanian's)	Females	09	10	)		
	Total	11	12	!		

#### (b) Temporary Employees in Contract Basis

Tshs

Citizenship		Number of Contrac Employees	:t	Cash earnings during June 2009 (to the nearest shillings)	Average Salary for the month of June,2009	
(a)	(b)	(c)			(d)	(e) = (d)/(c)
	Males	01		02		
Citizen (Tanzanian's)	Females	03		04		
	Total	05		06		
	Males	07		08		
Non - Citizen (Non Tanzanian's)	Females	09		10		
ĺ	Total	11		12		

## **SECTION D: Wage rate (shs per month)**

Note: The distribution of employees and their salary range is for citizen only. The total should be the same as section C above

Salary Range and Sex		Male		Female	Total		
Under 50,000/=	01		02				
50,000/= to 99,999/=	03		04				
100,000/= to 199,999/=	05		06				
200,000/= to 299,999/=	07		08				
300,000/= to 399,999/=	09		10				
400,000/= to 499,999/=	11		12				
500,000/= and Over	13		14				
TOTAL	15		16				

Page 3

### **SECTION E: BENEFITS**

BENEFITS: Other benefts who are paid employees from July 2008 to June 2009

OTHER BENEFITS		TShs
Food allowance or free ration(Tea & Lunch)	01	TShs
Paid Leave	02	TShs
Housing allowance	03	TShs
Transport allowance	04	TShs
ZSSF 10%.NSSF.PPF.etc.	05	TShs
Over time	06	TShs
Outfit allowance	07	TShs
Uniform for employees	08	TShs
Acting allowance	09	TShs
Biycles	10	TShs
Risk allowance	11	TShs
Petrol allowance	12	
Electicity allowance	13	
House servant allowance	14	TShs
Telephone allowance	15	TShs
Refreshments allowance	16	TShs
Others Development Expenditure allowance	17	TShs
Others (Specify)		
	18	TShs
	19	TShs
	20	TShs

#### SECTION F: CASUAL WORKERS Tshs

Sex	Number of casu	ial workers employed as June 2009	on 30th	Total pers worked dur 200	ing June,	Total cash earnings for the month of June 2009	Avarage salary for the month of June,2009
Males	01		02		03		
Females	04		05		06		
Total	07		08		09		

All persons receiving daily wages and other employees who have not worked for a full month must be included in this section.

Person days means the sum of the total number of days worked by each person during the month, whether he/she was actually employed on 30th June or not. e.g. if one employee have worked for 10 days and other two employees have each worked for 20 days, **the total person days worked** =  $(1 \times 10) + (2 \times 20) = 50$  person days

			NUI	MBER OF NEW WO	RKERS EME	ואס וי	ווח ח=	RING THE I AS	ST 12 MONTHS			
			NO					KING THE LAC	31 12 WONTING			
1.00	ccupational	2. Highest level of	For Official	JUL 3a. Main subject	Y 2008 - JUI	NE 20	09	4. Citizenship	5. Employment		7 Wor	kers by
	Tittle	education	Use Only	of training	nal aı				Status	6.Starting Salary		nder
(w	rite in full)	Tertiary University1	TASCO		Occupational			Tanzania1	Permanent1			
	,	Tertiary Non Universit2						Kenya2	Contract 2			
ea.	Accountant	College(cheti/diploma)3			nce bet = No			Uganda 3	Casual3			
		Vocational Education4		eg. Accountancy	3b. Is there any consistance betwee subject of training 1=Yes, 2=No		>	Burundi4				
		Secondary A Level5			e any c		For Official Use Only	Ruwanda5	Apprentices4			
		Secondary O Level6			Is ther ject of t		Official	Other6	Other5		To	otal
_		Primary Education7			3b.	_	<u>È</u>			(Tshs.)	Male	Fema
)												

## SECTION H:

#### **CURRENT JOB VACANCIES**

Serial Number	For (		se	2. Required level of education  Tertiary University	4. Required work experience  Not required	Unfilled post2 New position3	Female2	7. Number of vacancies	8. Number of Persons Retired
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									

•	best of my knowledge the information sta	ated on this form is correct.
Name	Tel No.	
Signature	Date	
	THANK YOU FOR YO	UR CO - OPERATION